**RFP-Fiduciary Advisor- January 27,2023 @12:30p.m.**

| Company Name | Address | Town | State | Zip | Tele. | Rep | website/email | Total |
|---|---|---|---|---|---|---|---|---|
| Trinity Point | 612 Wheeler Farm Rd | Milford | CT | 06460 | 203-693-8525 | Jim Betzig | trinitypointwealth.com | 30 BP |
| Smith Brothers Insurance LLC | 68 National Drive | Glastonbury | CT | 06033 | 860-652-3235 | Stephen Michaels | www.smithbrothersusa.com | 75BP |
| Hooker and Holcombe | 1300 Hall Blvd Suite 1C | Bloomfield | CT | 06002 | 860-521-8400 | Stuart H. Herskowitz | hhconsultants.com | various fees |
| Integrity Benefit Partners | 65 Lasalle Rd | West Harford | CT | 06107 | 860-521-4015 | William DiCristofaro | wdicristofaro@integritybenefitpartners.com | 50BP |
| Raymond James | 265 Church St Suite 301 | New Haven | CT | 06510 | 203-404-6910 | Derek Ciampini | raymoundjames.com | 50BP |
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